



Necessary documents for your yearly Tax Return

Descrizione

Tax season is fast approaching, please find a list of the Documents we need to receive to prepare your Tax Return:

Mod. 730 or Mod. Unico of the previous year and payment forms F24.

Copy of your ID/passport and Tax ID Number (Codice Fiscale)

Pharmacy receipts (with your Codice Fiscale and paid by credit/debit card)

Invoices for specialist visits, health tickets Invoices / receipts for medicines and veterinary expenses

Funeral expenses

Loan interest paid (we need the bank declaration)

CUD attesting your employment / retirement income

Copies of ENEC Certifications, for energy savings of 55% and 65%

Copy of renovation costs for recovery 50% plus deductions for Furniture and Appliances.

Payment for life insurance costs

Payment for school tuition costs

Expenses for sport activities for children up to the age of 18

Payments made to Onlus

Payment of social security contributions

Cadastral report for properties purchased during the year

Copies of any real estate purchases / sales occurred during the year

Contributions for domestic service workers

Copy of any foreign income tax returns and related tax payments

Value and description of assets / funds / equity investments / financial availability held abroad

That's the general list. Please contact us for any doubt !

Tag

1. Retiring in Italy
2. Self-employed in Italy
3. U.S. citizens
4. Working in Italy

Data

25/08/2026

Data di creazione

31/03/2025