



## Understanding the Italian ISEE – Equivalent Economic Situation Indicator

### Descrizione

#### Understanding the Italian ISEE – Equivalent Economic Situation Indicator

#### What is the ISEE?

The **ISEE (Indicatore della Situazione Economica Equivalente)** is the **Equivalent Economic Situation Indicator**, a tool used in Italy to assess a household's **overall financial condition**. It combines information about **income, assets, family composition, and property ownership** to produce a standardized index.

The ISEE does not represent an amount of money, but a *score* that reflects a family's economic capability.

It is widely used by public authorities to determine **eligibility for social benefits, tax reductions, and subsidized services**.

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#### What is it used for?

The ISEE is required in many situations, including:

- Access to **public childcare, schools, and universities** (e.g., reduced tuition fees).
- Applications for **healthcare benefits** and **social assistance programs**.
- Discounts on **utility bills** (electricity, gas, water).
- Applications for **housing benefits or rent contributions**.
- Access to **bonuses or economic aid** (such as the *Assegno Unico per i figli*, – Universal Child Allowance, – or the *Bonus Psicologo*).

In short, the ISEE allows the government to ensure that financial aid and benefits are granted fairly – based on real economic need.

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## How the ISEE is calculated

The ISEE is based on two key components:

1. **Family income**, including salaries, pensions, business income, unemployment benefits, etc.
2. **Family assets**, including bank accounts, real estate, vehicles, and investments.

Both are adjusted according to the **number and composition of family members** (the so-called *scala di equivalenza*), which gives greater weight to families with more dependents or special conditions (such as disabilities).

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## How to obtain the ISEE

To get an ISEE certificate, you must complete a **DSU (Dichiarazione Sostitutiva Unica)** – a self-declaration that collects all relevant data.

You can obtain your ISEE in **three main ways**:

1. **Through a CAF (Tax Assistance Center):**  
Bring your identification documents, fiscal code, latest tax return, and bank/property details. The CAF will prepare and submit the DSU on your behalf.
  2. **Online through INPS (Italian Social Security Institute):**
    - Access the [INPS portal](#) with your **SPID, CIE**, or **CNS** credentials.
    - Select **ISEE precompilato** (pre-filled ISEE).
    - Review or confirm pre-loaded data and submit.
    - The ISEE certificate is usually available within a few days.
  3. **Through your accountant or authorized professional**, who can file the DSU digitally and retrieve the ISEE for you.
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## Validity and updates

- The ISEE certificate is **valid until December 31** of the year in which it is issued.
  - It must be **renewed every year**, especially when applying for benefits or scholarships.
  - You can request an updated version (*ISEE corrente*) if your income changes significantly (e.g., job loss).
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## Final remarks

The ISEE is a cornerstone of Italy's social and welfare system.

It ensures that **public support is targeted and equitable**, reflecting the real financial status of families.

For expats, students, and residents planning to apply for any kind of public benefit in Italy, obtaining the ISEE is a fundamental step – and often the **first document** required by public institutions.

### Data

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